# X Ireland for International Financial Services





#### $\times$ Strategies



# IFS 2020

A STRATEGY FOR IRELAND'S International Financial Services Sector 2015-2020



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### × Ireland's International Financial Services Sector

- + Key Pillar of FDI in Ireland for over 40 years
- + 400+ Companies employing over 40,000 people
- + Banking: 17 of the top 20 global banks
- + Insurance: Leading location for cross border activities
  - + 11 of the top 15 global insurers
  - + the top 5 global reinsurers
  - + the top 3 global brokers
- + **Investment Servicing**: Largest centre for fund administration in Europe, €3.8 tn. AUA
- + **Payments**: Strong, rapidly-growing cluster of international payment companies
- + Fintech: A leading financial technology and innovation location
- + Aviation Leasing: Leading global location
  - + over 40% of all commercial leased aircraft are leased or managed out of Ireland



#### X Multiple Suitable Locations To Choose From



## X Companies with Multiple Sites in Ireland



Ireland. Right place Right time



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#### $\times$ Summary

- + IDA Ireland
- + Fastest Growing Economy in the EU
- + Developed International Financial Services Sector
- + Committed Member of the EU
- + Full Access to all EU Markets
- + Respected, Independent Regulator
- + Strong Commercial Office Availability
- + Several Urban Centres Outside Dublin Suitable for IFS Activities

- + Government Assistance to Investing Companies
- + Legal Regime: Common Law Jurisdiction
- + Legal regime: Data Protection
- + Residential Property Strategy
- + Excellent Education System
- + Fast, Business Friendly Employment Permit System
- + Young, Highly Skilled International Workforce
- + Air Connectivity to Europe and the US



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#### $\times$ Some existing Operations in the Region





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